

Ellucian Action Plan

Phase	No.	Task	Estimated Completion Date	Actual Completion Date
I	1	Banner General data standards cleanup	N/A	
	2	Security improvements and consulting/training services		Nov-15
	3	Process improvement assessments for Finance, Financial Aid and Student (AR) including detail code review		Nov. 2015
	4	Use of On-Demand Subscription Library for Banner training		Jul-15
	5	Join the Commons, attend regional user conferences and engage in webinars in order to be informed of available and enhanced functionalities		Apr-15
	6	Business Process Modeling services for Human Resources	N/A	
	7	Implementation services for eVisions FormFusion and Intellicheck		Aug-16
	8	Purchase and implement a job scheduler	N/A	
	9	Complete the Banner XE Readiness Survey		Jul-15
	10	Download and implement Ellucian Solution Manager	N/A	
	11	Formalize Student Retention Plan (Implement Early Alert System and Complete Enrollment Management Plan)	Jan-17	
	12	Data governance workshop and development	Dec. 2017	
II	13	DegreeWorks refresher training	Dec. 2016	
	14	Consulting based on Student, Finance and Financial Aid PIAs, implementing prioritized recommendations based on the assessments	N/A	
	15	Budget Development consulting services	N/A	
	16	Purchase and implementation of Banner Document Management software	Dec. 2017	
	17	Rollout Banner XE	Dec. 2018	
III	18	Workflow implementation	N/A	
	19	Position Control Consulting Services	N/A	
	20	Mass Utility update process	Jun-16	
	21	Workforce course and student information	Dec. 2016	